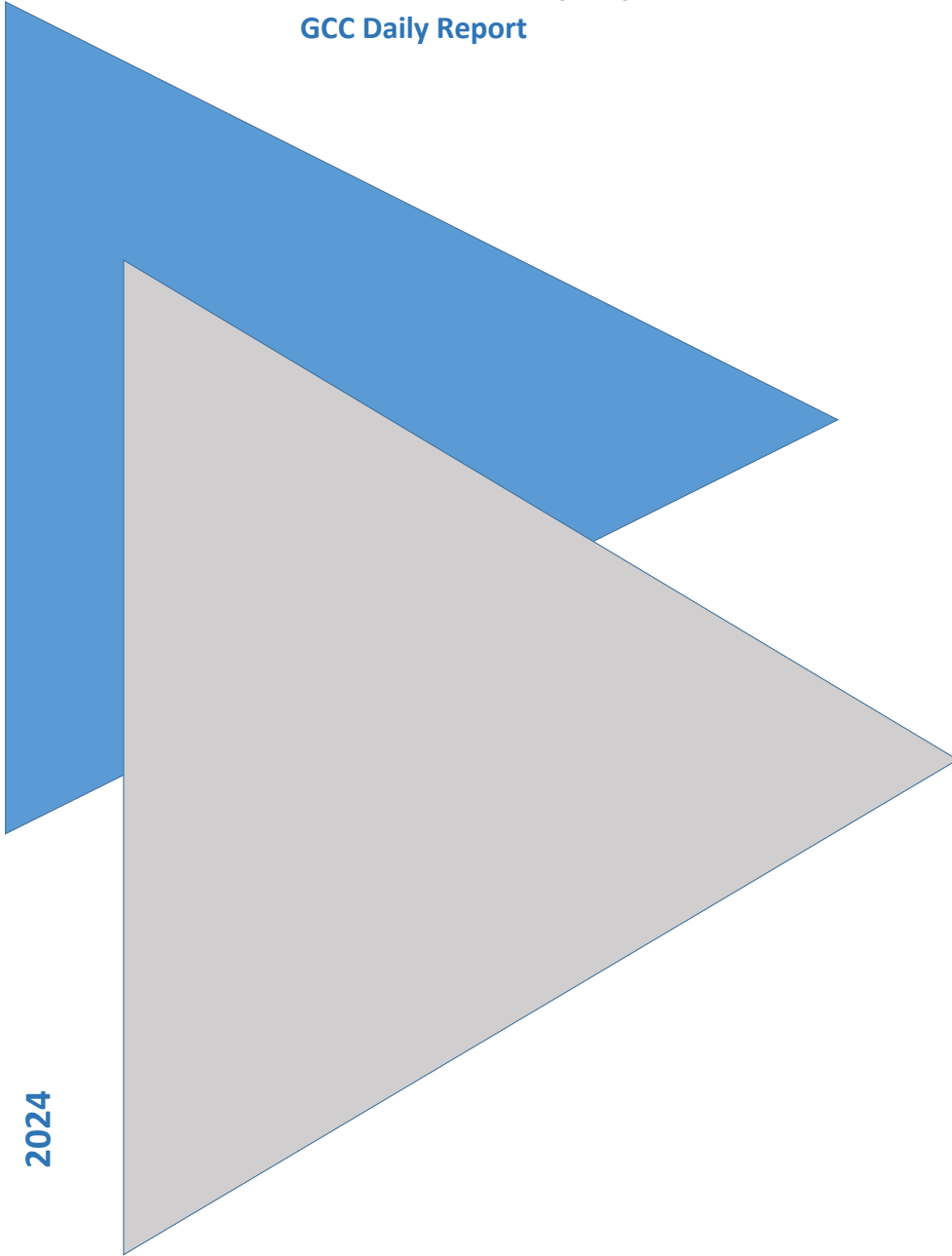


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

15/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,435.15	0.4	8.4	21.6	20.6	3.3	2.9	1.82%
MSCI Emerging Markets Index	1,080.96	0.2	5.6	15.1	15.0	1.7	1.7	2.69%
MSCI FM FRONTIER MARKETS	520.42	0.1	2.7	11.0	12.8	1.5	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	507.44	(0.5)	(4.4)	10.0	14.3	1.5	1.7	4.76%
Muscat Stock Exchange MSX 30 Index	4,779.71	0.5	5.9	12.4	11.8	0.9	0.8	5.55%
Tadawul All Share Index	12,135.05	0.1	1.4	19.6	22.2	2.4	2.3	3.32%
Dubai Financial Market General Index	4,095.85	(1.0)	0.9	8.0	12.1	1.3	1.0	5.86%
FTSE ADX GENERAL INDEX	9,027.34	(0.3)	(5.7)	16.9	21.0	2.7	2.2	2.17%
Qatar Exchange Index	9,626.70	(0.2)	(11.1)	10.9	13.6	1.3	1.5	4.95%
Bahrain Bourse All Share Index	2,010.22	(0.6)	2.0	7.5	11.3	0.8	0.9	8.36%
Boursa Kuwait All Share Price Return Ir	7,175.51	(0.3)	5.3	16.3	20.1	1.5	1.5	3.29%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	559.00	0.2	5.7	17.3	16.8	1.7	1.7	2.63%
MSCI AC Asia Ex. Japan Index	687.79	0.3	7.2	16.3	16.6	1.7	1.6	0.00%
Nikkei 225	38,385.73	0.1	14.7	26.5	25.1	2.1	1.9	1.69%
S&P/ASX 200	7,753.70	0.3	2.1	19.4	19.0	2.3	2.2	3.78%
Hang Seng Index	19,073.71	(0.2)	11.9	10.7	11.2	1.1	1.1	3.91%
NSE Nifty 50 Index	22,205.30	(0.1)	2.2	21.9	24.7	3.6	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.88	0.1	8.9	15.9	16.4	2.2	1.9	3.14%
MSCI Emerging Markets Europe Index	134.10	0.8	14.3	7.5	6.9	1.3	1.0	3.85%
FTSE 100 Index	8,445.49	0.2	9.2	14.9	14.4	2.0	1.7	3.75%
Deutsche Boerse AG German Stock Inc	18,812.73	0.5	12.3	15.6	15.7	1.7	1.6	2.91%
CAC 40	8,218.47	(0.1)	9.0	14.3	16.7	2.0	1.8	2.93%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,194.75	0.5	9.5	25.1	22.8	4.6	3.9	1.41%
S&P 500 INDEX	5,246.68	0.5	10.0	25.1	22.6	4.8	4.1	1.37%
Dow Jones Industrial Average	39,558.11	0.3	5.0	23.2	20.1	5.2	4.5	1.83%
NASDAQ Composite Index	16,511.18	0.8	10.0	39.4	37.0	6.4	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	575.52	-0.7	7.4	-30%	152%
Gold Spot \$/Oz	2,369.39	0.5	14.9	-1%	125%
BRENT CRUDE FUTR Jul24	82.54	0.2	8.0	-10%	84%
Generic 1st'OQA' Future	83.40	0.3	9.3	-34%	352%
LME COPPER 3MO (\$)	10,114.00	-0.7	18.2	-5%	134%
SILVER SPOT \$/OZ	28.84	0.8	21.2	-1%	141%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,779.71							
Change	21.82	0.46%						
Previous Close	4,757.89		Financial Sector	7,726.90	7,690.56	0.47%	-0.47%	4.52%
Open	4,758.71		Industry Sector	5,924.66	5,908.57	0.27%	1.16%	8.21%
Day's High	4,781.73		Services Sector	1,817.02	1,798.40	1.04%	-0.91%	16.06%
Day's Low	4,758.71		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.88%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,135.05		Tadawul Banks	11,624.25	11,619.34	0.04%	-0.30%	-2.34%
Change	14.14	0.12%	Tadawul Energy	5,544.45	5,618.72	-1.32%	-1.64%	-2.54%
Previous Close	12,120.91		Tadawul Utilities	14,655.12	14,197.22	3.23%	3.57%	5.02%
Open	12,114.53		Tadawul Telecom	7,631.34	7,582.69	0.64%	-0.28%	0.17%
Day's High	12,176.99		Tadawul Insurance	10,699.15	10,791.58	-0.86%	-7.97%	-0.50%
Day's Low	12,089.01		Tadawul Retailing	8,018.69	7,971.40	0.59%	-1.03%	-2.40%
YTD Change	1.40%		Tadawul Food & Beverages	6,054.00	6,049.07	0.08%	-2.45%	-4.68%
Volume Mn	284,847.62		Tadawul Media	30,073.57	30,521.78	-1.47%	-2.91%	-1.78%
Value Traded Mn	7,336.85		Tadawul Materials	6,125.97	6,131.09	-0.08%	-1.12%	-3.95%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,842.56	12,594.96	1.97%	2.03%	6.45%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
WAFRAH FOR INDUSTRY AND DEVE	49.95	9.90%	BASIC CHEMICAL INDUSTRIES	33.80	-7.02%	ELECTRICAL INDUSTR	6.19	13333.01
ZAMIL INDUSTRIAL INVESTMENT	21.72	8.06%	RAOOM TRADING CO	131.00	-6.29%	BATIC INVESTMENTS	3.57	8086.18
SAUDI INDUSTRIAL DEVELOPMENT	9.18	5.26%	NATIONAL MEDICAL CARE CO	183.40	-5.17%	MAHARAH HUMAN R	6.28	6490.05
ELECTRICAL INDUSTRIES CO	6.19	5.09%	SAUDI ELECTRICITY CO	17.82	-5.11%	SAUDI ARABIAN OIL C	29.40	6224.12
ETHAD ATHEEB TELECOMMUNICAT	119.6	4.73%	AL BABBAIN POWER & TELECOMMU	44.85	-3.55%	SAUDI CHEMICAL CO	9.57	5891.79

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,095.85							
Change	-41.00	-0.99%						
Previous Close	4,136.85		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,141.09		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,142.57		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,093.40		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.01		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	98,639.87		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	268.25		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	194	1.04%	NATIONAL GENERAL INSURANCE	4.95	-10.00%	UNION PROPERTIES F	0.40	78,040.89
-	-	-	UNION PROPERTIES PJSC	0.4	-6.98%	DEYAAR DEVELOPME	0.72	8,600.29
-	-	-	ISLAMIC ARAB INSURANCE COM	0.39	-3.94%	EMAAR PROPERTIES I	7.88	5,770.57
-	-	-	DUBAI ISLAMIC INSURANCE CO	0.39	-3.47%	ISLAMIC ARAB INSUR	0.39	3,981.64
-	-	-	TABREED	3.29	-3.24%	AL FIRDOUS HOLDINC	0.32	3,604.24

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,027.34							
Change	-31.12	-0.34%						
Previous Close	9,058.46		Financial	16,021.40	16,047.61	-0.16%	-0.33%	0.08%
Open	9,058.46		Telecommunication	4,050.74	4,103.25	-1.28%	-2.89%	-4.24%
			Consumer Services	11,342.95	11,557.69	-1.86%	1.98%	-1.89%
Day's High	9,065.14		Basic Material	4,741.65	4,769.67	-0.59%	-1.13%	-1.21%
Day's Low	9,024.80		Industrials	2,681.95	2,709.46	-1.02%	-2.32%	-3.31%
YTD Change	-5.75%		Utilities	11,482.00	11,601.19	-1.03%	-2.36%	3.58%
			Energy	1,981.97	1,983.67	-0.09%	1.92%	1.49%
Volume Mn	191,881.06		Health Care	2,872.65	2,897.35	-0.85%	-2.14%	-2.27%
Value Traded Mn	830.83		Real Estate	8,606.20	8,709.84	-1.19%	-1.09%	2.79%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	3.13	13.41%	AL AIN AHLIA INS. CO.	28.8	-10.00%	ESHRAQ INVESTMEN	0.32	97450.88
ADNOC DRILLING CO PJSC	4.34	2.12%	ESHRAQ INVESTMENTS PJSC	0.319	-9.89%	Q HOLDING PJSC	2.91	27430.74
GHITHA HOLDING PJSC	37.46	2.07%	MANAZEL REAL ESTATE PJSC	0.332	-6.21%	BANK OF SHARJAH	0.60	24324.72
BANK OF SHARJAH	0.597	2.05%	NATIONAL BANK OF UMM AL QAIW	2	-4.76%	MULTIPLY GROUP	2.26	19841.04
EASY LEASE MOTOR CYCLE PJSC	30.3	1.27%	EMSTEEL BUILDING MATERIALS	1.33	-4.32%	MANAZEL REAL ESTA	0.33	13062.53

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,626.70							
Change	-19.58	-0.20%						
Previous Close	9646.28		Total Return	21,652.24	21,696.43	-0.20%	-0.07%	-1.03%
Open	9646.28		Rayan Islamic	4,599.03	4,609.76	-0.23%	0.01%	-1.42%
Day's High	9708.09		All Share	3,373.05	3,383.68	-0.31%	-0.19%	-1.06%
Day's Low	9616.63		Banks & Finance	3,969.92	4,005.45	-0.89%	-0.62%	-1.83%
YTD Change	-0.1111597		Industrials	3,999.61	4,015.07	-0.39%	0.14%	-2.15%
Volume Mn	215.715		Transportation	5,069.51	4,929.46	2.84%	0.97%	2.83%
Value Traded Mn	475.9415		Real Estate	1,672.57	1,662.90	0.58%	1.43%	7.53%
Traded / Listed Stocks	20	51	Insurance	2,308.68	2,317.07	-0.36%	-1.49%	-4.23%
			Telecommunications	1,558.89	1,568.41	-0.61%	-0.44%	-2.43%
			Consumer Goods	7,397.66	7,407.22	-0.13%	0.35%	1.31%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	4.20	4.69%	AL FALEH EDUCATION HOLDING	0.69	-2.69%	MASRAF AL RAYAN	2.42	25404.47
ALJARAH HOLDING COMPANY QPS	0.72	1.55%	DOHA INSURANCE CO	2.41	-2.59%	ALJARAH HOLDING C	0.72	17068.39
QATAR ALUMINUM MANUFACTURING	1.39	1.31%	MEDICARE GROUP	4.30	-2.34%	QATAR ALUMINUM M	1.39	14454.70
SALAM INTERNATIONAL INVESTME	0.70	1.30%	QATAR INTERNATIONAL ISLAMIC	10.17	-2.21%	QATAR & OMAN INVI	0.86	14145.20
INMA HOLDING COMPANY	4.45	1.25%	MESAEIED PETROCHEMICAL HOLDI	1.72	-1.82%	UNITED DEVELOPMEI	1.23	13112.35

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,010.22							
Change	-12.85	-0.64%						
Previous Close	2,023.07		MSCI Bahrain	155.44	155.04	0.26%	-0.03%	-1.33%
Open	2,023.07		MSCI Bahrain Domestic Islamic	58.85	58.61	0.42%	-0.05%	-2.31%
Day's High	2023.770		MSCI Bahrain Net TR USD	419.29	418.17	0.27%	-0.02%	-1.32%
Day's Low	2008.090							
YTD Change	1.96%							
Volume Mn	2,044.07							
Value Traded Mn	0.779							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.31	0.64%	NASS CORP BSC	0.08	-9.52%	AL SALAM BANK BSC	0.21	1787.28
AL SALAM BANK BSC	0.21	0.49%	ITHMAAR HOLDING BSC	0.03	-8.82%	ITHMAAR HOLDING E	0.03	1313.55
BBK BSC	0.51	0.40%	ALUMINIUM BAHRAIN BSC	1.20	-3.23%	ARAB BANKING CORP	0.32	250.00
-	-	-	-	-	-	NASS CORP BSC	0.08	165.19
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.20	148.54

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,175.51							
Change	-19.83	-0.28%	Industrials	758.54	765.98	-0.97%	-1.27%	-16.45%
Previous Close	7,195.34		Banks	1,777.10	1,781.24	-0.23%	2.68%	7.87%
Open	7,201.95		Consumer Service	895.61	898.36	-0.31%	7.53%	35.99%
			Technology	1,869.67	1,906.05	-1.91%	-1.91%	223.27%
Day's High	7,220.32		Real Estate	1,314.65	1,317.10	-0.19%	2.24%	8.39%
Day's Low	7,171.38		Financial Services	1,359.19	1,363.23	-0.30%	1.94%	12.12%
YTD Change	5.25%		Telecom	1,025.52	1,027.54	-0.20%	-1.74%	-7.20%
			Health Care	487.71	460.68	5.87%	0.09%	1.15%
Volume Mn	0.25		Insurance	2,485.60	2,528.69	-1.70%	-0.06%	8.41%
Value Traded Mn	57.52		Basic Materials	841.13	845.28	-0.49%	-1.57%	12.76%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
WARBA CAPITAL HOLDING CO	160.00	11.11%	KUWAIT REINSURANCE CO KSC	355.00	-13.20%	KUWAIT FINANCE HO	743.00	17647.20
KUWAIT & MIDDLE EAST FIN INV	80.20	9.86%	ALARGAN INTERNATIONAL REAL	80.10	-11.98%	AGILITY	310.00	15237.77
AL MAIDAN DENTAL CLINIC CO K	800.00	8.70%	METAL & RECYCLING CO	85.00	-7.61%	AL ARABIYA REAL EST	79.50	15154.09
AL ARABIYA REAL ESTATE CO	79.50	8.31%	JIYAD HOLDING CO KSC	18.70	-5.08%	ALIMTIAZ INVESTMEI	53.00	13620.51
REAL ESTATE TRADE CENTERS CO	44.70	6.43%	HAYAT COMMUNICATIONS	79.60	-4.90%	WARBA BANK KSCP	184.00	11752.83

Source: FSC